



Chase V. Edmunds

Associate

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About Chase

Chase Edmunds focuses his practice on mergers and acquisitions, joint ventures, and public and private capital markets offerings. He also helps advise clients on general corporate and compliance matters, as well as reporting and disclosure obligations.

Recent Notable Matters

Phillips 66 — realignment of its economic and governance interests in DCP Midstream, LP and Gray Oak Pipeline, LLC through the merger of existing joint ventures owned by Phillips 66 and Enbridge Inc.

Altus Midstream Company — combination of Altus Midstream Company (NASDAQ: ALTM) and privately-owned BCP Raptor Holdco LP (BCP) in an all-stock transaction. BCP is the parent company of EagleClaw Midstream, which includes EagleClaw Midstream Ventures, the Caprock Midstream and Pinnacle Midstream businesses, and a 26.7% interest in the Permian Highway Pipeline. The combination forms the largest integrated midstream company in the Delaware Basin with an estimated enterprise value of \$9 billion at announcement.

Bison Oil & Gas Partners II, LLC — \$300 million total cash divestiture DJ Basin operator to Civitas Resources, Inc., which was restructured from stock and cash consideration prior to closing

Alinda Capital Partners — sale to Senterfitt Holdings Inc. of certain entities that owned a 49 percent voting interest (50 percent economic interest) in MMGP Holdings LLC, the owner of the general partner of Martin Midstream Partners L.P.

Education

Wake Forest University School of Law, J.D.
2021

Clemson University, B.A., Political Science
2018

Noteworthy

Wake Forest University School of Law, Moot Court Board

Teen Court Pro Bono Clinic, Volunteer

Bar Admissions

Texas