

INSIGHTS

Spotlight on Public Finance: Rule 15c2-12 Amendments

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On February 27, 2019, significant amendments to U.S. Securities and Exchange Commission Rule 15c2-12 will become effective. Join former SEC attorneys [Paul Maco](#) and [Ed Fierro](#) as we discuss the impact of the amendments on the (i) initial offering and continuing disclosure obligations of issuers and conduit borrowers, and (ii) regulatory obligations of broker-dealers, underwriters and municipal advisors. The program will provide an overview of the amendments and actions market participants should consider in connection with the implementation of the amendments.