



Shannon Baldwin

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About Shannon

Shannon Baldwin represents privately owned and publicly traded companies in securities matters, capital markets, corporate governance, joint ventures, mergers and acquisitions, and master limited partnership (MLP) dropdown transactions. In addition, she represents companies in equity and debt offerings, including public and private issuances and private investment in public equity (PIPE) transactions.

Recent Notable Matters

DTE Energy Company —underwriters' counsel in offering of \$750 million of senior notes

PPL Electric Utilities Corporation —remarketing of \$90 million aggregate principal amount of Pennsylvania Economic Development Financing Authority Pollution Control Revenue Refunding Bonds (PPL Electric Utilities Corporation Project)

PPL Electric Utilities Corporation —\$250 million offering of first mortgage bonds

DTE Energy Company —underwriters' counsel in offering of \$230 million of junior subordinated debentures

Evergy Kansas Central, Inc. — counsel for the underwriters in the offering by Evergy Kansas Central, Inc. (formerly Westar Energy, Inc.) of \$500 million of first mortgage bonds

DTE Electric Company —underwriters counsel in offering of \$1.1 billion of mortgage bonds

Underwriters for Veritex Holdings, Inc. — \$75 million offering of fixed-to-floating rate subordinated notes

Woodforest National Bank —proposed sale of its asset-based and equipment finance lending businesses, including \$504 million loan portfolio, to Sterling National Bank

Prosperity Bancshares, Inc. — \$2.1 billion acquisition of LegacyTexas Financial Group, Inc., which is the second largest bank merger in the history of Texas. Awarded 2020 M&A Transaction of the Year by The Texas Lawbook and the Houston Chapter of the Association of Corporate Counsel.

Education

South Texas College of Law Houston, J.D.
2018 – *summa cum laude*

Trinity University, B.A.
2012

Noteworthy

South Texas College of Law, *South Texas Law Review*, Managing Editor

Bar Admissions

Texas