



Jay N. Larry
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About Jay

Jay Larry advises domestic and international privately- and publicly-held companies active in the energy industry with regard to mergers, acquisitions, divestitures and joint ventures. Jay has also counseled special purpose acquisition companies in connection with their acquisitions of target companies.

Jay represents issuers in capital markets transactions, including private and public offerings of debt and equity securities and tender offers. He also provides guidance in connection with Exchange Act reporting and corporate governance matters, including compliance with the rules of the NYSE and NASDAQ.

Recent Notable Matters

Entity affiliated with GeoSouthern Energy Corp. —upstream joint venture with a subsidiary of The Williams Companies, Inc. for the acquisition of an interest in and development of Williams' South Mansfield Assets in the Haynesville Shale

Southern Natural Gas Company, L.L.C. —\$300 million Rule 144A offering of senior notes

PPL Electric Utilities Corporation —remarketing of \$90 million aggregate principal amount of Pennsylvania Economic Development Financing Authority Pollution Control Revenue Refunding Bonds (PPL Electric Utilities Corporation Project)

TC Energy Corporation — approximately \$1.275 billion sale of US midstream assets held by its subsidiary, Columbia Midstream Group, to a subsidiary of UGI Corporation

Apache Corporation —\$1.0 billion underwritten notes offering and concurrent tender offers

Halcón Resources Corporation — \$325 million divestiture of water infrastructure assets across the Delaware Basin to a subsidiary of WaterBridge Resources LLC

Altus Midstream LP —\$625 million private placement of preferred equity

The Robert A. Welch Foundation —creation and funding of The Welch Institute, a \$100 million joint venture with Rice University that will combine fundamental chemistry and materials science with the latest in machine learning and artificial intelligence to accelerate the discovery, design and manufacture of the next generation of materials with applications to new energy systems, sustainable water, space systems, telecommunications, manufacturing, transportation, security and more

Apache Corporation — creation of \$3.5 billion midstream company with Kayne Anderson Acquisition Corp., forming the only publicly traded, pure-play Permian Basin midstream company that is a C-corporation

HPS Investment Partners, LLC and Kingfisher Midstream, LLC — merger agreement between Kingfisher, Silver Run Acquisition Corporation II and Alta Mesa Holdings, LP to combine and form Alta Mesa Resources, Inc.

Blue Ridge Mountain Resources, Inc. —merger agreement between Blue Ridge and Eclipse Resources Corporation

Upper Bay Infrastructure Partners —acquisition of Tidewater Transportation & Terminals, a multi-commodity transportation, terminal, and marine construction and repair company serving the Pacific Northwest, from Stonepeak Infrastructure Partners. Upper Bay Infrastructure Partners was the lead investor of a group consisting of Ullico, funds and accounts under management by BlackRock, Silverfern and certain other co-investors.

Apache Corporation —strategic partnership with EPIC Midstream Holdings, LP and Noble Energy Inc. to develop the EPIC Crude Oil Pipeline, including transportation service agreements, tariffs and related regulatory matters

Barclays Capital Inc. — public offering by certain shareholders of Green Bancorp, Inc. of 3,000,000 shares of its common stock

Education

Vanderbilt University Law School, J.D.
2017

Vanderbilt University, B.A.
2014

Certifications

Vanderbilt University Law School, Certificate in Law and Business

Bar Admissions

Texas