



Kenni E. Callahan

Associate

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About Kenni

Kenni Callahan's practice focuses on financial transactions, representing lenders and borrowers in large, syndicated and bilateral, secured and unsecured, and traditional and structured financing arrangements.

During law school, Kenni served as intern for the Honorable Judge Jaclanel McFarland of the Harris County 133rd District Court in Houston.

Recent Notable Matters

Phillips 66 — represented Phillips 66 Company, as borrower, in a \$5 billion revolving credit agreement with Mizuho Bank, Ltd. as administrative agent

Wells Fargo Bank, N.A. — Chapter 11 cases of Extraction Oil & Gas, Inc., including implementing a \$125 million superpriority senior secured debtor in possession credit facility and providing an exit facility upon emergence, as administrative agent under a \$1.5 billion secured prepetition revolving facility

JPMorgan Chase Bank, N.A. — \$1 billion credit facility to Caerus Operating LLC, as borrower, secured by substantially all assets of the borrower, as administrative agent

Macquarie Bank Limited — \$80 million revolving credit facility in favor of agricultural commodities trading companies Ceres Global Ag Corp. and Riverland Ag Corp., as borrowers, secured by substantially all personal property of the borrowers and their subsidiaries, as administrative agent

Matixis – Chapter 11 restructuring of borrower MDC Texas Energy, LLC and its affiliate debtors, as administrative agent of and co-lender to a senior secured RBL credit agreement

Education

Baylor Law School, J.D.
2016 – *magna cum laude*

Texas A&M University, M.S.
2013

Texas A&M University, B.B.A.
2013 – *summa cum laude*

Noteworthy

Baylor University School of Law, *Baylor Law Review*

Baylor University School of Law, *Pace Environmental Law Moot Court Competition Team*

Baylor University School of Law, *Strasburger & Price Moot Court Competition, Barrister, Top-Six Speaker*

Harris County 133rd District Court, Judicial Intern

Affiliations

Houston Bar Association

Houston Young Lawyers Association

Bar Admissions

Texas