



Andrew W. Monk
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About Andy

Andy's practice focuses on representing public and private companies in a variety of corporate and securities transactions, including mergers and acquisitions, public offerings and private placements, entity formation and capitalization, joint ventures and other strategic business combinations, as well as ongoing governance matters.

Recent Notable Matters

TC Energy Corporation — approximately \$1.275 billion sale of US midstream assets held by its subsidiary, Columbia Midstream Group, to a subsidiary of UGI Corporation

Conflicts Committee of the Board of Directors of the general partner of Tallgrass Energy Partners, LP — acquisition of all of Tallgrass Energy Partner, LP's publicly held common units by Tallgrass Energy GP, LP in exchange for newly issued Class A Shares of Tallgrass Energy GP, LP valued at approximately \$2.2 billion

Matlin & Partners Acquisition Corporation — merger and contribution agreement with U.S. Well Services, LLC, creating one of the first publicly traded oilfield service companies with all-electric hydraulic fracturing capabilities with an enterprise value of \$588 million

Tallgrass Energy Partners, LP — representing the Conflicts Committee of the Board of Directors of the General Partner of Tallgrass Energy Partners, LP (TEP) in the merger agreement between Tallgrass Energy GP, LP (TEGP) and TEP, in which TEGP will acquire all TEP common units held by the public

PetroLogistics Company LLC — formation of PetroLogistics II LLC, a joint venture between the founders of PetroLogistics, Quantum Energy Partners, Stonecourt Capital LP, and others with initial capital commitments in excess of \$500 million for the development of petrochemical facilities

Holly Energy Partners, L.P. — representing Holly Energy Partners, L.P. in an IDR simplification transaction that will eliminate the incentive distribution rights held by its general partner and convert its general partner interest into a non-economic general partner interest in exchange for the issuance of common units of Holly Energy valued at \$1.25 billion

Plains All American Pipeline, L.P. — sale of 100 percent of the equity interests of Bluewater Natural Gas Holding, LLC to WEC Energy Group, Inc.

VTTI Energy Partners LP — representing the Conflicts Committee of the Board of Directors of the general partner of VTTI Energy Partners LP in a merger agreement between VTTI Energy Partners LP and VTTI B.V. pursuant to which VTTI B.V. will acquire, for cash, all of the outstanding publicly held common units of VTTI Energy Partners LP

Midcoast Energy Partners, L.P. — represented the Conflicts Committee of the Board of Directors of the general partner of Midcoast Energy Partners, L.P. in a merger agreement between MEP and Enbridge Energy Company, Inc., an indirect subsidiary of Enbridge Inc., whereby EECI will acquire, for cash, all of the outstanding publicly held common units of MEP

Independent oil and natural gas exploration and production company — acquisition of Clayton Williams

Energy, Inc. for \$2.7 billion in stock and cash

Education

The University of Texas School of Law, J.D.
2016 – *with honors*

The University of Georgia, B.A.
2012 – *magna cum laude*

Noteworthy

University of Texas School of Law, *Texas Journal of Oil, Gas & Energy Law*, **Staff Editor**

Bar Admissions

Texas