



## **Nicholas Neuberger**

Senior Counsel

London

T: +44.(0).207.448.4249

F: +44.(0).207.657.3124

E: [nicholas.neuberger@bracewell.com](mailto:nicholas.neuberger@bracewell.com)

### **About Nicholas**

Nicholas Neuberger is a corporate lawyer with a particular focus on international transactional matters within the energy sector. He has advised on a wide range of cross-border acquisitions in both the public and private sectors, having worked on deals and projects in more than 25 jurisdictions. He has particular experience in the structuring and development of energy projects, including in relation to shareholder arrangements.

His recent engagements include work on the acquisition of one of the largest battery storage plants in development in the UK, the development of a European LNG terminal, as well as advising on Greece's privatisation of its largest energy group.

### **Recent Notable Matters**

***Eni S.p.A.*** — contribution of its 20 percent interest in the Dogger Bank offshore wind farm and other offshore wind assets to Vårgrønn, its joint venture with HitecVision, and related shareholder arrangements

***Fotowatio Renewable Ventures*** — development of a 34 MW/ 68 MWh utility scale battery storage project, to be constructed and operated by Tesla in the United Kingdom

***German LNG Terminal GmbH*** — development and operation of the first large-scale LNG import terminal in Germany, to be located near Hamburg

**Hellenic Republic Asset Development Fund (HRADF)** — privatisation of the Hellenic Republic's shares of Hellenic Petroleum SA, Greece's largest energy group

**Island Green Power** — acquisition of the 7 MW Outwood Solar Farm, Billericay, UK

**Delfin LNG** — development of the Delfin floating LNG project in the Gulf of Mexico

**Anglo Pacific Group Plc** — \$50.25 million acquisition of a net smelter royalty from Mantos Copper in respect of its copper mine in Chile

**SPE Guinea Bissau AB (a wholly owned subsidiary of Svenska Petroleum Exploration AB)** — agreement to sell participating interests in the Sinapa and Esperança oil and gas licences, offshore Guinea Bissau, to CNOOC

**Impact Oil & Gas Ltd** — financing arrangements for the acquisition of an interest by Main Street 1549 Proprietary Limited (a Black Economic Empowerment company) in the Exploration Right for Block 11B/12B (offshore South Africa) and the first exploration well to be drilled on the block, and the associated \$35 million equity placing, as lender

**Ophir Energy plc** — \$2 billion floating LNG project offshore Equatorial Guinea, including host government arrangements, LNG sales agreements, chartering agreements, joint venture arrangements, project financing, and construction

**Apache Corporation** — disposal of its operated interest in the SAGE System, a major gas pipeline system and gas processing terminal in the UK, to Ancala Partners, and on Apache's associated long-term gas transportation and processing agreement, and various other North Sea business matters

**Sterling Resources (UK) Ltd** — financial restructuring of the group, by way of a rights offering in the Canadian listed parent company followed by a debt-for-equity swap in order to pay down existing Norwegian bond debt and putting in place a new super senior revolving credit facility and intercreditor

**Genel Energy plc** — business in Kurdistan and elsewhere, including on the development and commercialization of its Miran and Bina Bawi gas discoveries for export to Turkey, the acquisition of

OMV's interest in the Bina Bawi Block, the farm-down of the Chia Surkh block, crude transportation and marketing arrangements

**BG Group** — acquisition of a 78 percent interest and new country entry into blocks IV and VI, Mongolia

**San Leon Energy plc** — farm-out of a 60 percent interest in various on-shore oil and gas licenses in Poland to Palomar Natural Resources

**Mercuria Energy Group** — investment in Andes Energia PLC (now merged into Phoenix Global Resources), an AIM listed company with assets in the Vaca Muerta formation, and a related convertible loan

**Fairfield Energy** — \$150 million investment by private equity firm Riverstone Holdings LLC through a subscription for shares

## Publications and Speeches

“United Kingdom: Renewable Energy 2022,” *International Comparative Legal Guide*, September 2021.

“Knock -for-Knock Indemnities: Risk Allocation in Offshore Oil and Gas Contracts,” *LexisNexis*, December 2019.

“United Kingdom: Renewable Energy Laws and Regulations 2021,” *International Comparative Legal Guide*, September 2020.

## Education

BPP Law School, UK, L.P.C.

2007 – *with distinction*

University of Bristol, B.A.

2001 – *with honours*

## Bar Admissions

Solicitor of the Senior Courts of England and Wales