

## Kate Barrington McGregor

Partner

[kate.mcgregor@bracewell.com](mailto:kate.mcgregor@bracewell.com)

HOUSTON

+1.713.221.1405



Kate Barrington McGregor advises and represents public and private company clients in a variety of corporate transactions with a particular focus on the development and acquisition of traditional and renewable energy and midstream projects. Her M&A experience includes stock and asset purchases and sales, joint ventures, mergers and other business combinations. She also provides counsel to private equity funds and their portfolio companies, along with management teams seeking private equity capital.

Her recent experience includes joint venture transactions for combined solar and battery facilities, pipeline development projects and offshore wind projects, as well as the negotiation and drafting of O&M agreements and construction management agreements.

Kate has also represented leading edge buyers in the acquisition of over half a billion dollars of tax credit transfers under the transferability rules, including negotiation of tax credit purchase agreements and review and negotiation of tax loss insurance policies in this developing marketplace.

### Industries

[Energy](#)

### Practices

[Corporate & Securities](#)

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[Capital Markets](#)

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[Solar](#)

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## Experience

### PLT Energia

- joint venture with GGS Energy LLC to develop more than 1 GW of renewable energy in Texas

## **Titus Oil & Gas Production, LLC and Titus Oil & Gas Production II, LLC**

- \$627 million divestiture of New Mexico assets located in the northern Delaware Basin owned by Titus Oil & Gas Production, LLC, Titus Oil & Gas Production II, LLC, and their affiliates to Earthstone Energy, Inc. (NYSE:ESTE). The aggregate purchase price consists of \$575 million in cash and approximately 3.9 million shares of Earthstone's Class A common stock valued at \$52 million based on a closing share price of \$13.51 on June 24, 2022.

## **Sabalo Energy, LLC**

- sale of Midland Basin assets to Laredo Petroleum Inc. for \$606 million in cash and 2.507 million shares of Laredo's common stock

## **Competitive Power Ventures Inc.**

- in the sale of its majority ownership stake in CPV's largest project to-date, the 1250 MW CPV Three Rivers Energy Center project in Grundy County, Illinois, to affiliates of Osaka Gas USA, Axiom Infrastructure and Harrison Street, which sale closed contemporaneously with the financing of the project, representing over \$1.3 billion in private investment. This deal was awarded 2020 "US Power Deal of the Year" by Project Finance International.

## **AP Energy Holdings Inc. and South Field Energy LLC**

- \$1.3 billion project financing and equity arrangements for the construction of the South Field Energy project, a 1,182 MW combined-cycle natural gas electric generating facility located near Wellsville, Ohio

## **Kinder Morgan, Inc.**

- final investment decision between Kinder Morgan Texas Pipeline LLC and an affiliate of EagleClaw Midstream Ventures, LLC to proceed with the approximately \$2.0 billion Permian Highway Pipeline Project, designed to transport up to 2.0 billion cubic feet per day of natural gas
- final investment decision between Kinder Morgan Texas Pipeline LLC, DCP Midstream and an affiliate of Targa Resources to proceed with the \$1.7 billion Gulf Coast Express Pipeline Project, designed to transport up to 1.92 billion cubic feet per day of natural gas
- acquisition of all the outstanding equity securities of Kinder Morgan Energy Partners, L.P., Kinder Morgan Management, LLC, and El Paso Pipeline Partners, L.P., for a total transaction value of approximately \$76 billion
- multiple public offerings of notes

## **J&J Worldwide Services**

- sale to Arlington Capital Partners, a DC-based private equity firm

## **Parsley Energy Inc.**

- \$2.8 billion acquisition of certain entities holding undeveloped acreage and producing oil and gas properties in the core of the Midland Basin from Double Eagle Energy Permian LLC and certain of its affiliates consisting of approximately \$1.4 billion in cash and approximately 39.8 million units of Parsley Energy

## **Independent oil and natural gas exploration and production company**

- acquisition of Clayton Williams Energy, Inc. for \$2.7 billion in stock and cash

## **HEYCO Energy Group, Inc.**

- sale of its subsidiary, Harvey E. Yates Company, to Matador Resources Co. in exchange for Matador stock

## **Western Refining Logistics, LP**

- representing the Conflicts Committee of the Board of Directors of the general partner of Western Refining Logistics, LP in its merger with Andeavor Logistics LP in a unit-for-unit transaction valued at \$1.8 billion

## **Phillips 66 Partners LP**

- agreements with Paradigm Energy Partners, LLC to form two joint ventures to develop midstream logistics in North Dakota that will enhance crude oil transportation, with capital commitments of the partners for approximately \$300 million

## **Bluescape Resources Company LLC**

- investment by Energy Strategic Advisory Services LLC (ESAS), a subsidiary of Bluescape, in EXCO Resources, Inc.

## **Sysco Corporation**

- multiple public offerings of notes

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## **Credentials**

### **Education**

- University of Virginia School of Law, J.D., 2014
- University of Virginia, B.A., 2009, *with distinction*

### **Bar Admissions**

- Texas

## Affiliations

- Harlem Lacrosse and Leadership, Board of Directors, 2012 – 2017
- Houston Bar Association, IDEA Committee, 2015 – 2017
- Houston Young Lawyers Association

## Languages

- French
- Spanish

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## Recognition

### BL Rankings

- *Best Lawyers*, Ones to Watch, Corporate Law, 2023 – 2025

### Lawdragon Inc.

- *Lawdragon 500 X – The Next Generation*, Corporate, especially Energy & Infrastructure, 2023 – 2024

### University of Virginia

- *Virginia Law and Business Review*, Senior Executive Editor

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## Publications & Speeches

- “What Keeps Boards Up At Night,” *Corporate Compliance Insights*, November 28, 2016.