

## J. Dean Hinderliter

Partner

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Dean Hinderliter has over 30 years of experience in complex tax analysis and planning. He advises clients on private equity, mergers and acquisitions, and other transactions across a range of industries, including energy.

Dean has extensive experience advising on the tax aspects of private equity funds and their investments, mergers and acquisitions, divestitures, public offerings, tax-free reorganizations, leveraged buyouts, joint ventures and S corporations. He also provides tax advice for partnerships, private equity funds, hedge funds, and limited liability companies related to ongoing operations, acquisitions, restructurings, financings, unwinds and incorporations.

His transaction planning practice includes special knowledge in the taxation of natural resources, partnership and corporate transactions involving the petroleum industry, and the formation and operation of private equity funds and their portfolio companies.

### **Industries**

[Energy](#)

[Finance](#)

[Healthcare](#)

### **Practices**

[Private Equity](#)

[Tax](#)

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## **Experience**

### **Rockland Power Partners II, LP and Rockland Power Partners III, LP**

- sale of a portfolio of six gas-fired power generation facilities, including one combined-cycle unit and five peaker units, in ERCOT to NRG Texas, LLC

### **Apache Corporation**

- \$3.6 billion exchange and tender offer
- \$850 million private offering of senior notes

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- \$950 million sale of non-core oil and gas assets in the Permian Basin
- sale of approximately 24,000 net royalty acres across several counties in the Midland Basin

## **Prosperity Bancshares, Inc.**

- \$229 million acquisition of Lone Star State Bancshares, Inc., the parent company of Lone Star State Bank of West Texas

## **Publicly traded exploration and production company**

- acquisition of producing properties from two separate private sellers for approximately for consideration of above \$200 million consisting of cash and option to deliver a portion of such consideration in Up-C Units convertible into publicly traded stock

## **Truist Bank**

- \$1.6 billion committed bridge financing and \$1.5 billion committed revolver financing in connection with Sunoco LP's \$7.3 billion acquisition of Nustar Energy L.P.

## **JPMorgan Chase Energy**

- \$500 million credit facility to Camino Natural Resources, LLC, as borrower, secured by substantially all assets of the borrower, as administrative agent
- \$1.5 billion revolving credit facility, subject to a Borrowing Base of \$1 billion and Aggregate Elected Commitments of \$725 million, to Sentinel Peak Resources California LLC, as administrative agent

## **Kinder Morgan Energy Partners, L.P.**

- sale of certain bulk terminals operations to Watco Companies, LLC

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## **Credentials**

### **Education**

- New York University School of Law, L.L.M., Taxation, *first in class*
- University of Oklahoma College of Law, J.D., *highest honors*
- Drury College, B.A., *magna cum laude*

### **Bar Admissions**

- Texas

### **Affiliations**

- State Bar of Texas, Section of Taxation

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- Dallas Bar Association
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## Recognition

### BL Rankings

- *Best Lawyers*, Tax Law, 2018 – 2025

### *The Legal 500 United States*

- Tax: International Tax, 2017 – 2020
- Tax: US Taxes – Non-Contentious, 2017 – 2020

### D Magazine Partners, Inc.

- *D Magazine*, Best Lawyers in Dallas, Tax: General, 2018, 2024

### Thomson Reuters

- *Texas Super Lawyers*, 2003 – 2007

### New York University School of Law

- Rudick Memorial Award for Distinction

### University of Oklahoma College of Law

- *Oklahoma Law Review*, Note Editor