

Bracewell Represents Woodforest Financial Group, Inc. in \$125 Million Subordinated Notes Offering

News Release

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HOUSTON – Bracewell LLP represented Woodforest Financial Group, Inc. in a recent private placement offering of \$125 million in aggregate principal amount of its Fixed-to-Floating Rate Subordinated Notes due 2031.

US Bancorp Investments, Inc. served as the placement agent in the transaction.

Bracewell lawyers involved in the transaction included:

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