

# Bracewell Represents Kinder Morgan, Inc. in \$1.25 Billion Senior Notes Offering

News Release

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**HOUSTON – Bracewell LLP** represented Kinder Morgan, Inc. (NYSE: KMI), in its recent public offering of \$500,000,000 of 5.100% senior notes due 2029 and \$750,000,000 of 5.950% senior notes due 2054.

BofA Securities, BMO Capital Markets, MUFG and RBC Capital Markets served as active joint book-running managers in the transaction.

The offering closed July 31, 2024.

Angela S. Teer, managing counsel of Kinder Morgan, led the transaction for the in-house legal team.

Bracewell lawyers involved in this transaction included:

Partners: **Troy L. Harder**, **Will Anderson** and **J. Dean Hinderliter**

Associates: **Caroline E. Ellis** and **Ben Meredith**

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