

# Bracewell Represents Kinder Morgan, Inc. in \$1.25 Billion Senior Notes Offering

News Release

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**HOUSTON – Bracewell LLP** represented Kinder Morgan, Inc. (NYSE: KMI), in its recent public offering of \$500,000,000 of 5.100% senior notes due 2029 and \$750,000,000 of 5.950% senior notes due 2054.

BofA Securities, BMO Capital Markets, MUFG and RBC Capital Markets served as active joint book-running managers in the transaction.

The offering closed July 31, 2024.

Angela S. Teer, managing counsel of Kinder Morgan, led the transaction for the in-house legal team.

Bracewell lawyers involved in this transaction included:

Partners: **Troy L. Harder**, **Will Anderson** and **J. Dean Hinderliter**

Associates: **Caroline E. Ellis** and **Ben Meredith**

## Related People

**Troy L. Harder**

Partner

**HOUSTON**

+1.713.221.1456

[troy.harder@bracewell.com](mailto:troy.harder@bracewell.com)

**William S. Anderson**

Partner

**HOUSTON**

+1.713.221.1122

[will.anderson@bracewell.com](mailto:will.anderson@bracewell.com)

**J. Dean Hinderliter**

Partner

**DALLAS**

+1.214.758.1004

[dean.hinderliter@bracewell.com](mailto:dean.hinderliter@bracewell.com)

**Caroline E. Ellis**

Associate

**HOUSTON**

+1.713.221.1370

[caroline.e.ellis@bracewell.com](mailto:caroline.e.ellis@bracewell.com)

**Ben Meredith**

Associate

**HOUSTON**

+1.713.221.1163

[ben.meredith@bracewell.com](mailto:ben.meredith@bracewell.com)

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