

Bracewell Represents DT Midstream, Inc. in Debut \$2.1 Billion Senior Notes Offering

News Release

June 13, 2021 | 1 minute read | Houston | Austin | New York | Washington, DC

HOUSTON – Bracewell LLP represented DT Midstream, Inc. in its debut offering of \$2.1 billion of senior notes, which included \$1.1 billion of 4.125% Senior Notes due 2029 and \$1.0 billion of 4.375% Senior Notes due 2031.

DT Midstream, Inc. is the new independent, publicly traded company that is expected to be formed through the planned spin-off of DTE Energy Company's non-utility natural gas pipeline, storage and gathering business.

Bracewell attorneys involved in this transaction include:

Partners: **Will Anderson**, **Heather L. Brown**, **Mark K. Lewis**, **Troy L. Harder** and **Timothy A. Wilkins**

Associates: **Kate Barrington McGregor**, **Emily A. Banse** and **Sarah Orengo Lytal**

Related People

William S. Anderson

Partner

HOUSTON

+1.713.221.1122

will.anderson@bracewell.com

Heather L. Brown

Partner

HOUSTON

+1.713.221.1419

heather.brown@bracewell.com

Mark K. Lewis

Managing Partner – Washington
DC

WASHINGTON, DC

+1.202.828.5834

mark.lewis@bracewell.com

Troy L. Harder

Partner

HOUSTON

+1.713.221.1456

troy.harder@bracewell.com

Timothy A. Wilkins

Managing Partner – Austin

AUSTIN

+1.512.542.2134

tim.wilkins@bracewell.com

Kate Barrington McGregor

Partner

HOUSTON

+1.713.221.1405

kate.mcgregor@bracewell.com

Emily A. Banse

Senior Counsel

HOUSTON

+1.713.221.1101

Emily.Banse@bracewell.com

Sarah Orengo Lytal

Associate

HOUSTON

+1.713.221.1437

sarah.lytal@bracewell.com

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