

Bracewell Represents DT Midstream in Financing in Connection With Spinoff From DTE Energy Company

News Release

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HOUSTON – Bracewell LLP represented DT Midstream, Inc. ([DTM](#)), a natural gas pipeline, storage and gathering company, as borrower in a \$750 million revolving credit facility and \$1 billion term loan B, in connection with its spin-off from DTE Energy Company. Financing for the DT Midstream, Inc. spin-off also included the issuance of \$2.1 billion of senior notes, for which Bracewell also represented DT Midstream, Inc.

DT Midstream is the new independent, publicly traded company formed through the spin-off of DTE Energy Company's non-utility natural gas pipeline, storage and gathering business.

Bracewell lawyers involved in the transaction included:

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