

Bracewell Represents Apache Midstream LLC in Secondary Offering of Kinetik Holding Inc. Common Stock

News Release

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HOUSTON – Bracewell LLP represented Apache Midstream LLC, the selling stockholder, in the underwritten public offering of 4 million shares of Kinetik Holdings Inc.'s (NASDAQ: KNTK) Class A common stock, which includes the exercise in full by the underwriters of their option to purchase additional shares in the offering. The shares were sold at a public offering price of \$58 per share, for gross proceeds of over \$200 million.

The active joint book-running managers for the offering were BofA Securities, J.P. Morgan and Morgan Stanley.

Bracewell lawyers involved in the transaction included:

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