

Chase V. Edmunds

Associate

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About Chase

Chase Edmunds focuses his practice on mergers and acquisitions, joint ventures, and public and private capital markets offerings. He also helps advise clients on general corporate and compliance matters, as well as reporting and disclosure obligations.

Recent Notable Matters

TC Energy Corporation — $1.14 billion divestiture of Portland Natural Gas Transmission System to funds managed by BlackRock and Morgan Stanley Infrastructure Partners

Sable Offshore Corp. — purchase from Exxon Mobil Corporation of the Santa Ynez field in Federal waters offshore California and associated onshore processing and pipeline assets, including pipeline assets acquired by Exxon Mobil from Plains Pipeline L.P. and the merger with Flame Acquisition Corp., a special purpose acquisition entity

Evercore — financial advisor to the Board of Directors of Crestwood Equity Partners LP in an all-equity acquisition by Energy Transfer LP valued at approximately $7.1 billion

Phillips 66 — $3.8 billion acquisition of all of the publicly held common units of DCP Midstream, LP in a cash for unit merger transaction

Phillips 66 — realignment of its economic and governance interests in DCP Midstream, LP and Gray Oak Pipeline, LLC through the merger of existing joint ventures owned by Phillips 66 and Enbridge Inc.

Altus Midstream Company — combination of Altus Midstream Company (NASDAQ: ALTM) and privately-owned BCP Raptor Holdco LP (BCP) in an all-stock transaction. BCP is the parent company of EagleClaw Midstream, which includes EagleClaw Midstream Ventures, the Caprock Midstream and Pinnacle Midstream businesses, and a 26.7% interest in the Permian Highway Pipeline. The combination forms the largest integrated midstream company in the Delaware Basin with an estimated enterprise value of $9 billion at announcement.

Bison Oil & Gas Partners II, LLC — $300 million total cash divestiture DJ Basin operator to Civitas Resources, Inc., which was restructured from stock and cash consideration prior to closing

Alinda Capital Partners — sale to Senterfitt Holdings Inc. of certain entities that owned a 49 percent voting interest (50 percent economic interest) in MMGP Holdings LLC, the owner of the general partner of Martin Midstream Partners L.P.

Education

Wake Forest University School of Law, J.D.
2021

Clemson University, B.A., Political Science
2018

Noteworthy

Wake Forest University School of Law, Moot Court Board

Teen Court Pro Bono Clinic, Volunteer

Bar Admissions

Texas